

Field name	Value	Applicability	Definition
MANDATORY FIELDS (M)			
Contact name			The details (name, e-mail address and/or telephone number) of the person requesting the acceptance of the programme. It serves as point of reference in case further clarifications are required.
Issuer(s) Name		Programme must specify all Issuers/Branches that can issue drawdowns off the programme facility	The name of the entity(ies) issuing the securities off the programme facility.
Issuer(s) place of incorporation			Place of incorporation of the issuer, jurisdiction under which the issuer falls.
Issuer(s) address			Postal address of the entity issuing the securities.
Programme Name Description		For example: Debt Issuance programme, Programme for issuance of LPN, etc. Used to identify the programme.	Description of programme as appearing on cover page.
Legal Form	Bearer / Registered / Dematerialized		Bearer: The owner is not registered in the books of the issuer or of the registrar. Registered: Securities are recorded in the name of the owner on the books of the issuer or the issuer's registrar and can only be transferred to another owner when endorsed by the registered owner. Dematerialised: The owner is registered in the books of the "Organisme de liquidation" as per the Luxembourg law on the dematerialization securities dated 6th April 2013.
Initial Physical Form	GT / GP	A Physical Form = Definitive is not accepted in LuxCSD	It indicates the physical / electronic form of the securities on the closing date.
Selling/Transfer Restrictions			Requirements on the dealer/issuer on the selling of the securities in the market.
Primary Place of Deposit	LuxCSD	Programme must specify all Security Settlement Systems applicable.	
(Minimum) Denomination		Programme must specify if there is a minimum denomination on drawdowns (and if multiple currencies, minimum denomination for each currency if applicable).	The minimum amount of the security that can be transferred.
TEFRA rules	C / D	Programme must specify which TEFRA rules can apply.	It indicates the TEFRA rule under which the security can be issued.
Withholding Tax Regime		Always Mandatory	Indicates the default tax-withholding treatment (the applicable law) or the gross-up clause.
Issuing Agent	name + address	Programme must specify the Issuing and Paying Agent and must not provision for additional Issuing & Paying Agents. Different Issuing & Paying Agent would only be the case if the relevant Issuing & Paying Agent were replaced by a successor or the drawdown was in domestic form.	An agent appointed by the issuer to issue securities to the market and receive corresponding payments, if applicable, from the Dealer on the Issue Date.
LuxCSD Principle Agent			An entity appointed by the Issuer to provide the Single Point of Contact for LuxCSD Issued securities.
Day Count Convention			Definition of each computation method of (accrued) interest permitted by the programme.
CONDITIONAL FIELDS (C) Mandatory if a specific condition applies, otherwise optional			
Programme No		M if Programme No already allocated. Each Issuer/Branch of Issuer on Programme Documentation has Programme No allocated	The number used by LuxCSD and the Issuing Agent to identify the programme. It is strictly confidential between LuxCSD and the Issuing Agent.

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Governing law			System of law is used to govern (country, county, state, province, city) the issue.
Instrument Category	ECP, CD, WARRANT, CERTIFICATE, MTN	M to specify Instrument Types that will be applicable on the programme if they are known	It indicates the category of the financial instrument.
Instrument sub-category/structure type	Straight, ABS, CLN, CDO, etc	M if debt	It indicates the type of deal for structured finance.
Note Type	LBN, LRN, LDN	M if programme facility permits drawdowns. Pro forma template of Final terms in Programme Documents should be provisioned for.	Indicates if the Note is allowed at programme level. LuxCSD Bearer Note (LBN), LuxCSD Registered Note (LRN) or LuxCSD Dematerialised Note (LDN).
Legal restrictions	3 (c) 7, Reg S, 144A, RLS	M if legal restrictions apply or if a Risk-Linked security	Registration exceptions or RLS at the level of the security or issuer.
Place of listing	UK, Irish, EURONEXT, Luxembourg, etc.	M if listed	Provides the place(s) of listing of the security.
Signing date for Programme		M if programme documentation has been finalized.	The data on which the programme base prospectus is finalized.
Programme limit		M if programme limit is applicable.	Maximum amount to be issued off the program.
Nominal Currency	one specific currency, multiple currencies, "all currencies"	Programme should specify which currency is applicable to the drawdowns. M: • if programme facility has a limit, should also specify currency of programme limit • if programme permits certain currency(ies) applicable to the drawdowns.	The ISO currency(ies) in which the security(ies) can be issued.
Multiple (denomination)		M if different from the denomination.	The smallest amount of the security that can be transferred. If a denomination exists, it represents the higher integral multiple amount. LuxCSD will ensure the higher integral multiple amount is wholly divisible into the nominal amount of the issue.
Step label		M if programme facility is allocated a STEP label. Should be supplied prior to first drawdown from programme.	STEP relies on STEP Market Convention. The STEP Market Convention lays down the criteria which short-term paper programmes must fulfill to be STEP compliant and the procedures for granting and withdrawing the STEP label. STEP has been approved as a non-regulated market for collateral purposes in Eurosystem credit operations.
Registrar	name + address	M if registered notes	An entity appointed by the Issuer to maintain the register of holders where notes are in registered form.
Warrant Agent	name + address	M for Warrant programme facility	An entity appointed by the Issuer to process the exercising of warrants, sometimes responsible for the issuance of the warrants into the market.
Guarantor	name + address	M if Guarantor on programme	Legal entity, other than the issuer, who gives guaranty, e.g., the guarantor becomes liable in case of default of the issuer.
Interest type	ZCP, FIX, FRN	Programme must specify Interest Type if only one is applicable	Whether interest rate is fixed, variable or other.
Financial center for payments	Principal financial center of currency	M if multiple centers for a specific currency are applicable.	Financial place taken into account to adjust the date and time for payments, as defined within the business day convention.
Record date rule		M if different standard record date rule on programme facility. However should be specified if registered notes.	Date/time at which positions are struck to note which parties will receive the relevant amount of entitlement, due to be distributed on payment date.
Minimum Notice Day Count		M if automatic extension of maturity is allowed, M if call/put option events.	Minimum number of notice in days that must be given before the option can be exercised.

Field name	Value	Applicability	Definition
Redemption Type	Final Redemption, Partial Redemption without reduction, Partial Redemption with reduction, Drawing at random, Drawing pro-rata, Call, Put	Programme must specify which Redemption Types are applicable.	It indicates the type of redemption.
Extension upon notification or automatic	Automatic / Notification	M if automatic extension of maturity is allowed.	Extension is either automatic, or by notification, of the option holder.
Notice Day Type	BD / CD	M if automatic extension of maturity is allowed, M if call/put option events.	It indicates the type of notice days: business days / calendar days.
Warrant type of scheme	European, American, Bermudan	M for Warrant programme facility.	Indicates when a warrant/option can be exercised.
Instrument Classification	Debt / Equity	It indicates the structure of financial instrument. If Issuer wishes for a certain classification it should be specified	The Instrument Classification defines and describes the classification of financial instruments. The classification system applies to financial instruments negotiated internationally as well as to domestic instruments. This Classification Standard is intended for use by the Clearing Systems to define the type of security issued.
Trading Method	Nominal / Units	Programme should (if possible) specify if Unit Settlement can occur	Indicates whether the notional amount value is to be traded in either an amount or in units.